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| **Policy Development Template Instructions****(delete this page before distributing for review)**(font: Helvetica; size: 10.5; **\***=required information)(recommended file name: Policy Title\_DRAFT\_date (YYYYMMDD))[Process for Developing a University Policy](https://policy.ku.edu/policy-development-process) (<https://policy.ku.edu/policy-development-process>) |
| **Title & Document Type** |
| Title**\*** | Descriptive and definitive name for the policy |
| Document Type\* | Type of document being created: policy, procedure, guideline, or form |
| **Purpose, Applies to & Campus** |
| Purpose\* | What the policy does; the reason for the policy |
| Applies to\* | Who the policy applies to (faculty, staff, students, affiliates, visitors, department, etc.) |
| Campus\* | Which campus(es) the policy applies to |
| **Table of Contents, Policy Statement, Exclusions or Special Circumstances & Consequences** |
| Table of Contents | Links to sections within the Policy Statement; used for long or complex policies |
| Policy Statement\* | States and explains the requirement or provision which the policy is placing on or extending to the applicable community and responsibilities for adhering to the policy |
| Exclusions or Special Circumstances | States how exceptions are handled; lists locations or organizations, funding sources, job classifications, etc., that are excluded from the policy |
| Consequences | Official actions that the Policy Owning Unit and/or the University can take for policy violations |
| **Policy Owner, Contact, Approval, Dates & Review Cycle** |
| Policy Owner\* | Select from drop down menu provided in the online system (or [view on website](https://policy.ku.edu/assigning-urls-new-policy-library-documents)) |
| Contact\* | Unit to contact for policy interpretation and enforcement (title, unit, address, phone, and email) |
| Approved by\*  | Title of the University official who approves the policy |
| Approval Date\*  | (MM/DD/YYYY) |
| Effective Date\*  | (MM/DD/YYYY) |
| Review Cycle\*  | How often the policy is reviewed by the unit: annual (default setting), semi-annual, or biennial |
| **Background & Related Documents** |
| Background | Any relevant principles that guide or prompt the policy |
| Related Documents | If available, provide links to other related statutes, regulations, and/or policies, procedures, guidelines, or forms that are relevant to the policy |
| **Definitions, Keywords & Change History** |
| Definitions | Definitions of specialized or ambiguous terms used in the policy  |
| Keywords\* | Appropriate keywords describing policy content; search words or terms not used in the title or policy |
| Change History\* | Record the date (MM/DD/YYYY) and a brief description of changes made to the policy after initial publication |
| **Category** |
| Categories & Sub-categories | Select from drop down menu provided in the online system (or [view on website](https://policy.ku.edu/sites/policy.drupal.ku.edu/files/docs/categories.pdf)) |



[Document Title]

DRAFT – MM/DD/YYYY

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| **Title & Document Type** |
| Title\* |  |
| Document Type\* | [ ]  Policy | [ ]  Guideline |
| [ ]  Procedure | [ ]  Form |
| **Purpose, Applies to & Campus** |
| Purpose\* |  |
| Applies to\* |  |
| Campus\*  | [ ]  All University |
| [ ]  Lawrence campus & all reporting units | [ ]  KU Medical Center campus & all reporting units |
| [ ]  Edwards  | [ ]  Kansas City |
| [ ]  Lawrence | [ ]  Salina  |
| [ ]  Leavenworth | [ ]  Wichita |
| [ ]  Juniper Gardens  |  |
| [ ]  Parsons |
| [ ]  Pittsburg |
| [ ]  Salina |
| [ ]  Topeka |
| [ ]  Wichita |
| [ ]  Yoder |
| **Table of Contents, Policy Statement, Exclusions or Special Circumstances & Consequences** |
| Table of Contents |  |
| Policy Statement\* |  |
| Exclusions or Special Circumstances |  |
| Consequences |  |
| **Policy Owner, Contact, Approval, Dates & Review Cycle** |
| Policy Owner\* | Select from drop down menu provided in the online system (or [view on website](https://policy.ku.edu/assigning-urls-new-policy-library-documents)) |
| Contact\* |  |
| Approved by\*  |  |
| Approval Date\* (MM/DD/YYYY) |  |
| Effective Date\* (MM/DD/YYYY) |  |
| Review Cycle\*  | [x]  Annual | [ ]  Semi-annual | [ ]  Biennial |
| **Background & Related Documents** |
| Background |  |
| Related Statutes, Regulations, and/or Policies |  |
| Related Procedures |  |
| Related Forms |  |
| Related Other |  |
| **Definitions, Keywords & Change History** |
| Definitions |  |
| Keywords\* |  |
| Change History\* |  |
| **Category** |
| Categories & Sub-categories | Select from drop down menu provided in the online system (or [view on website](https://policy.ku.edu/sites/policy.drupal.ku.edu/files/docs/categories.pdf)) |